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Blue Vault and Riskalyze Join Forces to Increase Transparency and Knowledge for Alts-Market Wealth Advisors

With Blue Vault NTR and BDC Data Now Incorporated Into the Riskalyze Platform, Investment Advisors Have Greater Access to Performance-Based Metrics

ATLANTA (October 31, 2019) – Blue Vault and Riskalyze are pleased to announce that they have formed a strategic partnership that will expand advisors’ ability to more accurately gauge alternative investment risk. Through this partnership, Blue Vault — the No. 1 source for independent research and education for alternative investments — will add its nontraded real estate investment trust (REIT) and nontraded business development company (BDC) performance-based data to the Riskalyze platform. Riskalyze is revolutionizing how investors approach risk assessment.

“We built Blue Vault to promote transparency and provide fact-based performance metrics for the alts market, and we’re excited to extend the reach of our research by partnering with Riskalyze,” said Stacy Chitty, co-founder and managing partner of Blue Vault. “Knowledge is power, and in this case, it’s the power to be well-informed before diversifying with alternative investments.”

The partnership will enhance wealth advisors’ access to enhanced transparency regarding alternative investments. Wealth advisors utilize alternative investments to strengthen their clients’ portfolios by providing stable income, diversification, and noncorrelation benefits and enhancements.

“We’re proud to partner with Blue Vault to provide our customers with the most sophisticated analysis of nontraded REITs in the industry,” said Mike McDaniel, co-founder and chief investment officer at Riskalyze. “Our Risk and Methodology team has designed a robust analysis algorithm for nontraded investments that uses a 10-factor methodology for analyzing nontraded REITs, and another 10-factor framework for analyzing nontraded BDCs.”

Riskalyze and Blue Vault will be presenting a joint webinar on December 4 to showcase Blue Vault’s alternative investment coverage and analysis. In March, Riskalyze will also be headlining the annual Blue Vault Bowman Alts Summit 2020 in Atlanta, along with many other firms in the FinTech arena. Wealth advisors may register for the cohosted webinar at <https://hs.riskalyze.com/bluevault-webinar>.

Blue Vault also provides nontraded REIT performance data to the business-to-business provider and clearing firm Pershing, a subsidiary of Bank of New York Mellon, for use with Pershing’s digital technology NetX360 platform.

About Blue Vault

Blue Vault is the premier educational center for alternative investments. Its mission is to help educate wealth advisors and protect investors. Since 2009, Blue Vault has been trusted by financial advisors, wealth managers, broker-dealers, asset managers, investment bankers and other industry participant affiliates to provide the financial profession’s most in-depth and thorough research and analysis available on alternative investments, including nontraded REITs, nontraded BDCs, and Closed-End Funds, Interval Funds and Private Offerings. To learn more, visit BlueVaultPartners.com. For information on the

upcoming Blue Vault Bowman Alts Summit 2020, an invitation-only event held March 10-12, 2020, in Atlanta, visit <https://summit.bluevaultpartners.com/>.

About Riskalyze

Riskalyze is the company that invented the Risk Number[®], which powers the world's first Risk Alignment Platform and was built on top of a Nobel Prize-winning academic framework. Advisors, broker-dealers, RIAs and asset managers use the Riskalyze platform to create alignment between clients and portfolios, leverage sophisticated analytics to increase the quality of their advice, automate trading and client account management, and access world-class models and research in the Riskalyze Partner Store — all with the mission of empowering the world to invest fearlessly. To learn more, visit riskalyze.com.