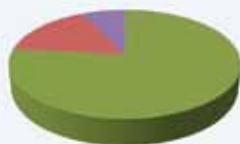


Nontraded REIT Industry Review: Third Quarter 2011



Cornerstone Healthcare Plus REIT, Inc.

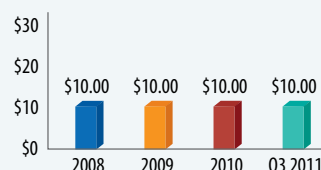
Total Assets.....	\$193.2 Million
Real Estate Assets	\$148.0 Million
Cash	\$30.9 Million
Securities	\$0.0 Million
Other	\$14.2 Million



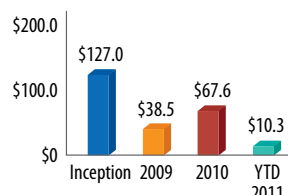
Initial Offering Date: June 20, 2008
 Number of Months Fundraising: Suspended
 Anticipated Offering Close Date: February 4, 2013
 Current Price per Share: \$10.00
 Reinvestment Price per Share: \$9.50

Cash to Total Assets Ratio: 16.4%
 Asset Type: Diversified
 Number of Properties: 15
 Square Feet / Units / Rooms / Acres: 761,279
 Percent Leased: 89.4%
 LifeStage: Stabilizing
 Investment Style Core

Historical Price



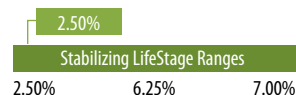
Gross Dollars Raised*



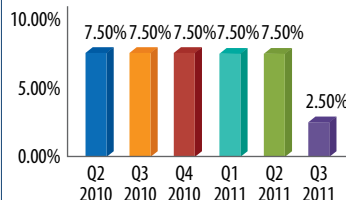
*Includes reinvested distributions (in millions)

Current Distribution

Current Distribution Yield: ... 2.50%



Historical Distribution

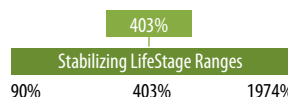


Contact Information

www.CREffunds.com
Pacific Cornerstone Capital
1920 Main Street, Suite 400
Irvine, CA 92614
877-805-3333

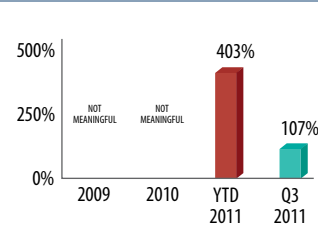
Year to Date FFO Payout Ratio

FFO Payout Ratio:
 YTD Distributions/YTD FFO: 403%



YTD Distributions Paid:..... \$5,434,000
 YTD FFO: \$1,348,000

Historical FFO Payout Ratio



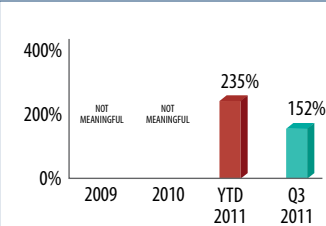
Year to Date MFFO Payout Ratio

MFFO Payout Ratio:
 YTD Distributions/YTD MFFO: ...235%

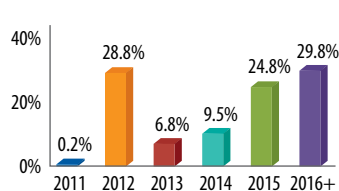


YTD Distributions Paid:.. \$5,434,000
 YTD MFFO: \$2,317,000
 *Blue Vault estimated MFFO – see notes

Historical MFFO Payout Ratio

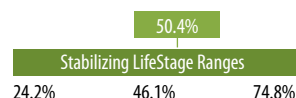


Debt Maturity

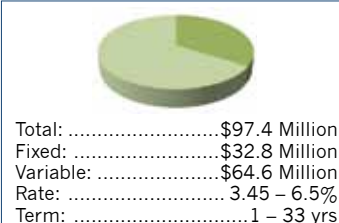


Current Debt Ratio

Debt to Total Assets Ratio: ... 50.4%

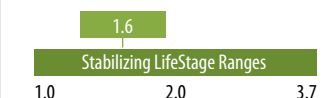


Debt Breakdown



Interest Coverage Ratio

YTD Interest Coverage Ratio: 1.6



Adjusted EBITDA: \$7,749,000
 Interest Expense: \$4,719,000

Redemptions

Ratio of Shares Redeemed to Wtd.
 Avg. Shares Outstanding:..... 2.76%



Redemptions Year to Date: 195,997
 Wtd. Avg. Shares Outstanding
 as of 12/31/10: 7,090,146

Lease Expirations

Not Reported

Trends and Items of Note

- The Company's six senior living operations accounted for 82.4% of total revenues for the quarter ended September 30, 2011 vs. 86.2% for the third quarter of 2010.
- The Cash to Total Assets Ratio has remained above 16% since 2009.
- The Company's Interest Coverage Ratio was 1.6X as of the third quarter of 2011 compared to vs. 1.7X for second quarter of 2011.
- On October 18, 2011, the Company announced that the Independent Directors Committee has suspended its analysis of strategic alternatives for the Company and has concluded that the Company is well positioned as an investment program with a continued focus on healthcare real estate.
- The Company did not report MFFO for 3Q 2011. MFFO is a Blue Vault estimate.
- See additional notes on page 68 for information regarding the source of distributions.