



American Realty Capital Global Trust, Inc.

Total Assets.....	\$1,762.7 Million
Real Estate Assets	\$802.6 Million
Cash	\$936.5 Million
Securities	\$0.0 Million
Other	\$23.5 Million



Cash to Total Assets Ratio:	53.1%
Asset Type:	Diversified
Number of Properties:	96
Square Feet / Units / Rooms / Acres:.....	6,224,992 Sq. Ft.
Percent Leased:	100.0%
Weighted Average Lease Term Remaining:.....	12.1 Years
LifeStage:.....	Growth
Investment Style:	Core
Weighted Average Shares Outstanding:	111,819,848

Initial Offering Date:	April 20, 2012
Offering Status:.....	Initial
Number of Months Fundraising:	26
Anticipated Offering Close Date:	April 20, 2015
Current Price per Share:	\$10.00
Reinvestment Price per Share:	\$9.50

Historical Price



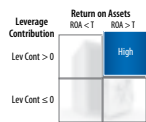
Contact Information

www.AmericanRealtyCap.com

**American Realty Capital
Global Trust, Inc.**
405 Park Avenue
New York, NY 10022
212-415-6500

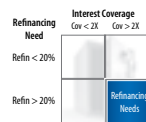
Performance Profiles

Operating Performance



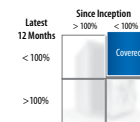
The REIT's recent 12-month average return on assets exceeds yields on 10-year Treasuries, indicating potential for positive risk-adjusted returns. At its current cost of debt and level of borrowing, its use of debt is contributing to increased returns for shareholders.

Financing Outlook



Interest coverage ratio is above the 2.0X benchmark but more than 20% of the REIT's debt matures within two years or is at unhedged variable rates. The REIT may face difficulties in refinancing its borrowings or interest rate risk from increasing rates, but earnings currently provide coverage of interest expense.

Cumulative MFFO Payout

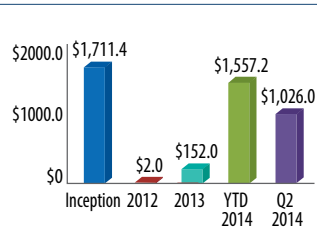


Cumulative MFFO since inception exceeds the cumulative cash distributions to common shareholders, indicating the REIT has fully funded cash distributions from its real estate operations. At the current distribution rate and level of modified funds from operations, trends suggest the distributions can be maintained.

Summary

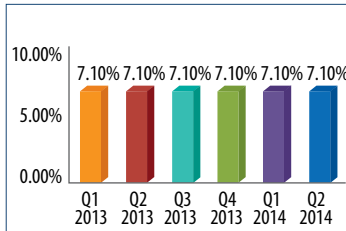
The REIT's 12-month return on assets of 4.03% exceeds the 10-Year Treasury Yield, and it does provide a small positive leverage contribution given the 14.3% debt ratio and estimated average cost of debt. The REIT's trailing 12-month interest coverage ratio was 4.0X, well above the 2.0X benchmark. Only 0.4% of the REIT's debt matures within two years but over 28% is at unhedged variable rates, indicating some need for refinancing. The REIT has paid 72% of its cumulative MFFO since inception as cash distributions, excluding DRP, and 70% over the last 12 quarters.

Gross Dollars Raised*

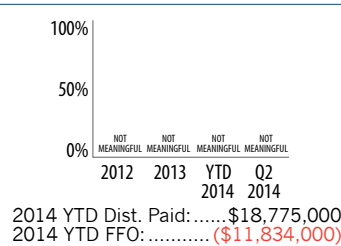


*Includes reinvested distributions (in millions)

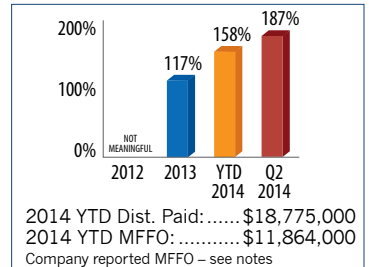
Historical Distribution



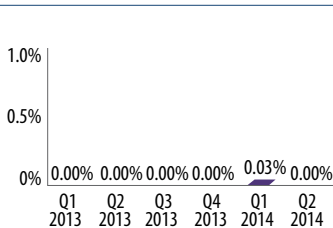
Historical FFO Payout Ratio



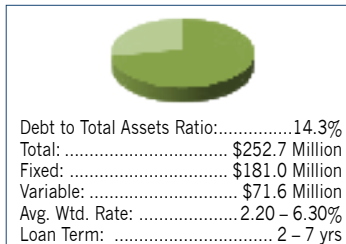
Historical MFFO Payout Ratio



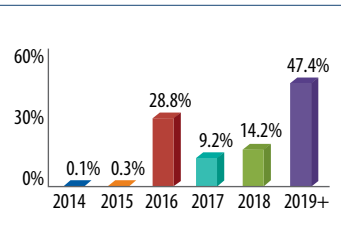
Redemptions



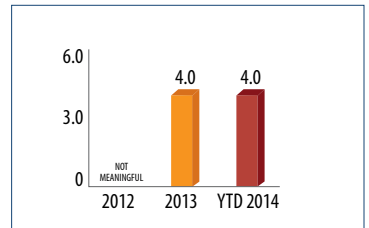
Debt Breakdown



Debt Repayment Schedule



Interest Coverage Ratio



Source of Distributions, Trends and Items of Note

- During 2Q 2014 the Company acquired 46 properties for a total purchase price of approximately \$299 million.
- The REIT's Cash to Total Assets ratio decreased slightly to 53.1% as of 2Q 2014 compared to 55.2% as of 2Q 2013.
- The REIT's Debt to Total Assets ratio decreased to 14.3% as of 2Q 2014 compared to 20.1% as of 2Q 2013.
- The Company hedged \$132.4 million of its variable rate debt as of June 30, 2014.
- The Company uses modified funds from operations ("MFFO") as defined by the Investment Program Association ("IPA").
- During the three months ended June 30, 2014, distributions paid to common stockholders were \$14.810 million, inclusive of \$8.286 million of distributions in respect of shares issued under the DRIP. During the three months ended June 30, 2014, cash used to pay distributions was generated by operations (44.1%) and common stock issued under the DRIP (55.9%).