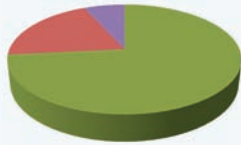


Nontraded REIT Industry Review: First Quarter 2011



Cornerstone Healthcare Plus REIT, Inc.

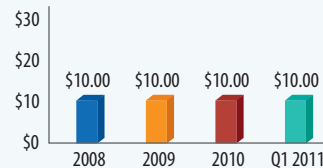
Total Assets.....	\$191.2 Million
Real Estate Assets	\$140.4 Million
Cash	\$37.9 Million
Securities	\$0.0 Million
Other	\$12.9 Million



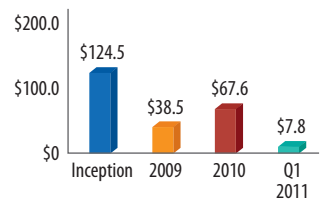
Initial Offering Date:	June 20, 2008
Number of Months Fundraising:	33
Anticipated Offering Close Date:	February 4, 2013
Current Price per Share:	\$10.00
Reinvestment Price per Share:	\$9.50

Cash to Total Assets Ratio:	19.8%
Asset Type:	Diversified
Number of Properties:	14
Square Feet / Units / Rooms / Acres:	721,753
Percent Leased:	87.5%

Historical Price



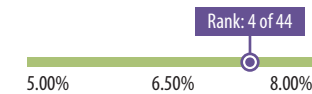
Gross Dollars Raised*



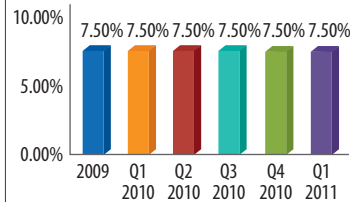
*Includes reinvested distributions (in millions)

Current Distribution

Current Distribution Yield: ... 7.50%



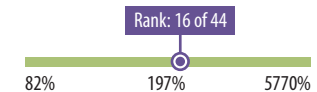
Historical Distribution



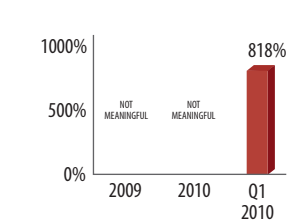
Contact Information

www.CREFund.com
Pacific Cornerstone Capital
1920 Main Street, Suite 400
Irvine, CA 92614
877-805-3333

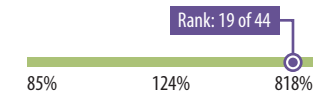
Year to Date FFO Payout Ratio

FFO Payout Ratio:
YTD Distributions/YTD FFO: 818%YTD Distributions Paid:.... \$2,191,000
YTD FFO: \$268,000

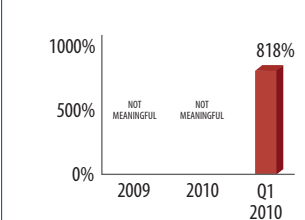
Historical FFO Payout Ratio



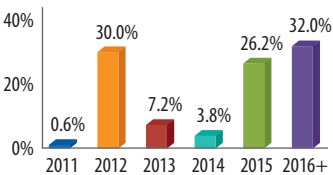
Year to Date MFFO Payout Ratio

MFFO Payout Ratio:
YTD Distributions/YTD MFFO: .. 818%YTD Distributions Paid:.. \$2,191,000
YTD MFFO: \$268,000
*Company reported MFFO – see notes

Historical MFFO Payout Ratio

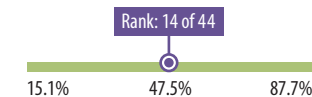


Debt Maturity

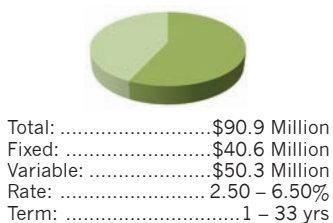


Current Debt Ratio

Debt to Total Assets Ratio: ... 47.5%

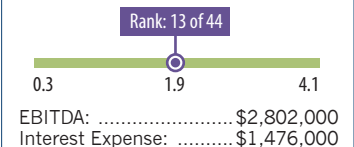


Debt Breakdown

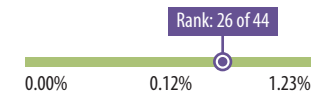
Rate: 2.50 – 6.50%
Term: 1 – 33 yrs

Interest Coverage Ratio

YTD Interest Coverage Ratio: 1.9

EBITDA: \$2,802,000
Interest Expense: \$1,476,000

Redemptions

Ratio of Shares Redeemed to Wtd.
Avg. Shares Outstanding:.....0.62%Redemptions Year to Date: ... 43,790
Wtd. Avg. Shares Outstanding
as of 12/31/10: 7,090,146

Lease Expirations

Not Reported

Notes

The Company computes MFFO in accordance with the definition suggested by the Investment Program Association (the "IPA"), the trade association for direct investment programs (including non-listed REITs). On April 29, 2011, the Company informed stockholders that its Independent Directors Committee had directed the Company to suspend its follow-on offering, dividend reinvestment program and stock repurchase program (except repurchases due to death) because of the uncertainty associated with the Independent Directors Committee consideration of various strategic alternatives to enhance stockholders' value. Until proceeds from the public offering are invested and generating operating cash flow sufficient to make distributions to stockholders, the Company intends to pay all or a substantial portion of distributions from the proceeds of the public offering or from borrowings in anticipation of future cash flow, reducing the amount of funds that would otherwise be available for investment.