



Nontraded REIT Industry Review: Second Quarter 2011

Cornerstone Healthcare Plus REIT, Inc.

Total Assets.....	\$193.2 Million
Real Estate Assets	\$147.7 Million
Cash	\$31.7 Million
Securities	\$0.0 Million
Other	\$12.9 Million



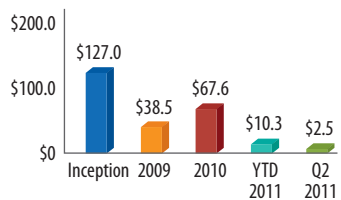
Initial Offering Date: June 20, 2008
 Number of Months Fundraising: Suspended
 Anticipated Offering Close Date: February 4, 2013
 Current Price per Share: \$10.00
 Reinvestment Price per Share: \$9.50

Cash to Total Assets Ratio: 16.4%
 Asset Type: Diversified
 Number of Properties: 15
 Square Feet / Units / Rooms / Acres: 761,279
 Percent Leased: 86.7%
 LifeStage: Growth

Historical Price

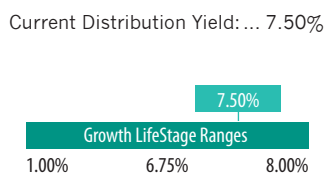


Gross Dollars Raised*

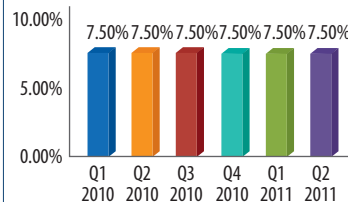


*Includes reinvested distributions (in millions)

Current Distribution



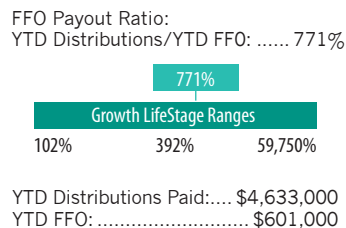
Historical Distribution



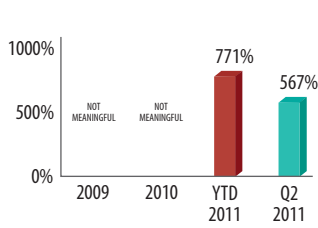
Contact Information

www.CREFund.com
Pacific Cornerstone Capital
1920 Main Street, Suite 400
Irvine, CA 92614
877-805-3333

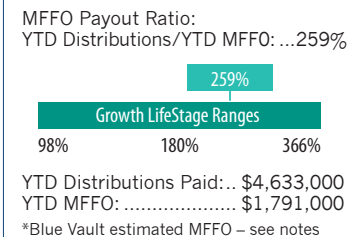
Year to Date FFO Payout Ratio



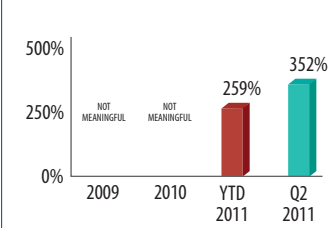
Historical FFO Payout Ratio



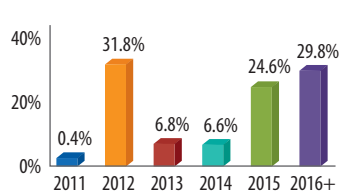
Year to Date MFFO Payout Ratio



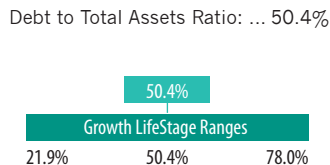
Historical MFFO Payout Ratio



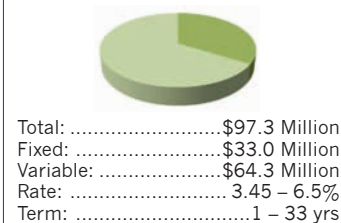
Debt Maturity



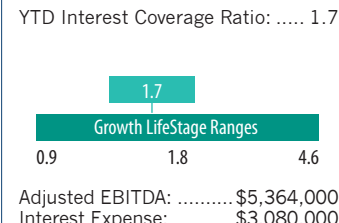
Current Debt Ratio



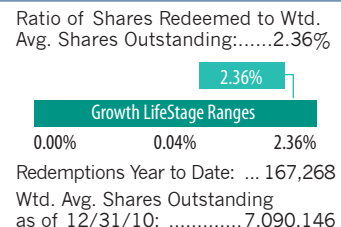
Debt Breakdown



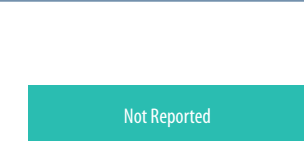
Interest Coverage Ratio



Redemptions



Lease Expirations



Notes

- The REIT acquired one property during the second quarter of 2011 for \$9.0 million.
- The Cash to Total Assets Ratio has remained above 16% for the past four quarters.
- On April 29, 2011, the Company informed its stockholders that the Independent Directors Committee had directed it to suspend its offering, the dividend reinvestment plan and the stock repurchase program (except repurchases due to death) because of the uncertainty associated with the Independent Directors Committee consideration of various strategic alternatives to enhance stockholders' value. As a result, the distribution reinvestment plan was suspended effective as of May 10, 2011.
- The Company did not report MFFO for 1Q 2011. MFFO is a Blue Vault estimate.
- See additional notes on page 82 for information regarding the source of distributions.