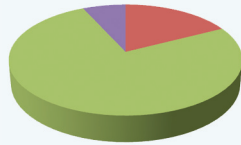


Nontraded REIT Industry Review: Fourth Quarter 2010



Cornerstone Healthcare Plus REIT, Inc.

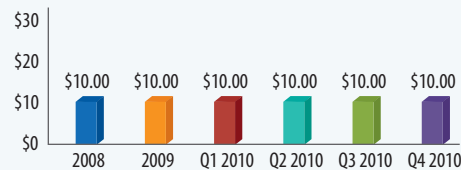
Total Assets.....	\$170.4 Million
Real Estate Assets	\$128.9 Million
Cash	\$29.8 Million
Securities	\$0.0 Million
Other	\$11.7 Million



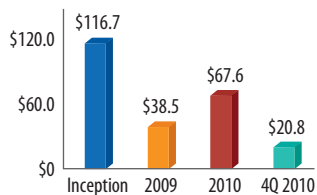
Initial Offering Date:	June 20, 2008
Number of Months Fundraising:	30
Anticipated Offering Close Date:	February 4, 2013
Current Price per Share:	\$10.00
Reinvestment Price per Share:	\$9.50

Cash to Total Assets Ratio:	17.5%
Asset Type:	Diversified
Number of Properties:	13
Square Feet / Units / Rooms / Acres:	687,483
Percent Leased:	81.1%

Historical Price



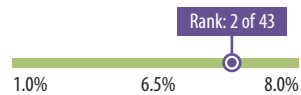
Gross Dollars Raised*



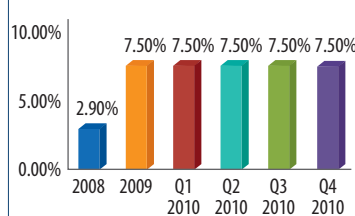
*Includes reinvested distributions (in millions)

Current Distribution

Current Distribution Yield: ... 7.50%



Historical Distribution



Contact Information

www.CREFund.com
Pacific Cornerstone Capital
1920 Main Street, Suite 400
Irvine, CA 92614
877-805-3333

Year to Date FFO Payout Ratio

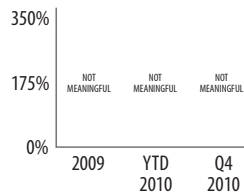
FFO Payout Ratio:
YTD Distributions/YTD FFO: NOT MEANINGFUL

Rank: 16 of 43

75% 200% 3998%

YTD Distributions Paid: ... \$5,693,000
YTD FFO: ... \$2,247,000

Historical FFO Payout Ratio



Year to Date MFFO Payout Ratio

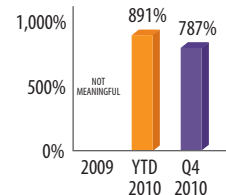
MFFO Payout Ratio:
YTD Distributions/YTD MFFO: .. 891%

Rank: 21 of 43

68% 144% 891%

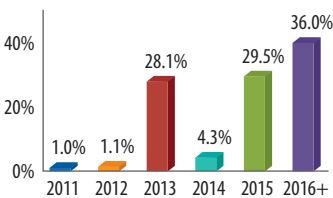
YTD Distributions Paid: .. \$5,693,000
YTD MFFO: .. \$639,000
*Company reported MFFO – see notes

Historical MFFO Payout Ratio



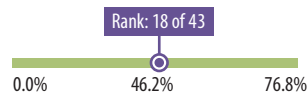
Figures prior to YTD 2010 and Q4 2010 are as previously defined.

Debt Maturity

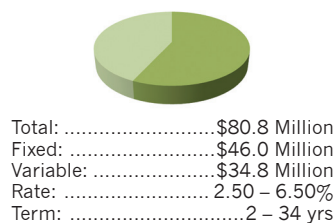


Current Debt Ratio

Debt to Total Assets Ratio: ... 47.4%

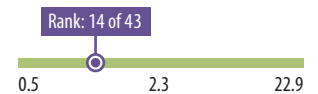


Debt Breakdown



Interest Coverage Ratio

YTD Interest Coverage Ratio: 1.4

EBITDA: \$3,263,000
Interest Expense: \$2,373,000

Redemptions

Ratio of Shares Redeemed to Wtd.
Avg. Shares Outstanding: 4.75%

Rank: 14 of 43

0.0% 1.92% 42.25%

Redemptions Year to Date: ... 95,087
Wtd. Avg. Shares Outstanding
as of 12/31/09: 1,999,747

Lease Expirations*

Not Reported

Notes

On February 4, 2011, the SEC declared the follow-on offering effective and they commenced our follow-on offering. The Company computed MFFO in accordance with the definition suggested by the Investment Program Association (the "IPA"), but disclosed that certain adjustments included in the IPA's definition are not applicable and were therefore not included in the foregoing definition. For the twelve months ended December 31, 2010, all distributions to stockholders were paid from proceeds of the offering in anticipation of future cash flow.