

BDC Industry Review: Fourth Quarter 2014

Corporate Capital Trust, Inc.

Total Assets.....\$2,971.7 Million
 Investments.....\$2,721.2 Million
 Cash & Equivalents.....\$47.0 Million
 Other.....\$203.5 Million

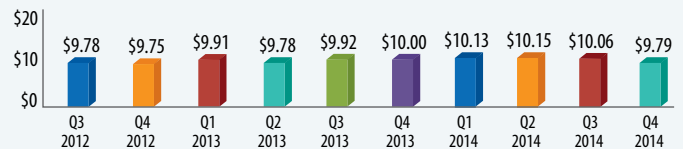


Public Offering Price:\$11.00
 Current Distribution Rate:7.31%
 Reinvestment Price Per Share:.....90% POP
 Effective Date:.....April 4, 2011
 Number of Months Effective:.....44

Cash & Equivalents to Total Assets Ratio:.....1.6%
 Asset Type:Diversified Private Debt
 Number of Companies in Portfolio*:125
 Sponsor/Advisor:CNL Financial Group
 Sub-Advisor:KKR
 Use of Total Return Swap (TRS):Yes
 Assets of TRS:\$281 Million

*Including TRS

Historical Price (Net Asset Value)



Investment Strategy

Strategy:

To invest in senior and subordinated debt of medium and large sized U.S. companies. Investments in companies may be accompanied by warrants, options, equity co-investments or other forms of equity.

Company Size:

EBITDA greater than \$25 million

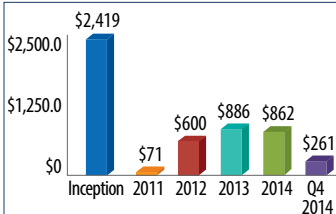
Management

Investments are sourced, underwritten and managed in a collaborative effort by KKR and CNL. Although the investment activity is primarily led by KKR, the partnership provides dual underwriting for investments.

KKR – A global investments firm that manages over \$98.6 billion in assets. The firm was founded in 1976 and has completed 250 private equity transactions with a total value of more than \$480 billion.

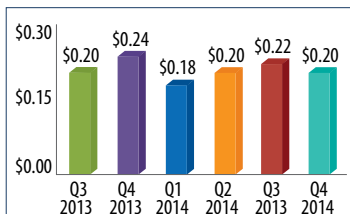
CNL – A private investment firm founded in 1973 that provides global real estate and alternative investment opportunities. CNL and its affiliates have formed or acquired companies with more than \$31 billion in assets.

Gross Offering Proceeds



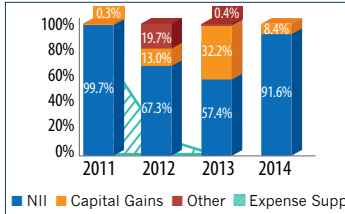
*Includes reinvested distributions (in millions)

Historical Distribution Per Share



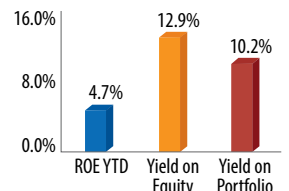
*Special distribution in Q4 2013 of \$0.03

Sources of Distributions

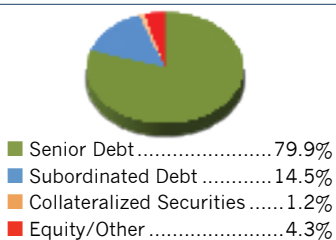


*Other may include other taxable income items.

Portfolio Yields



Portfolio by Asset Type



Portfolio Concentration – Top 5 Industries

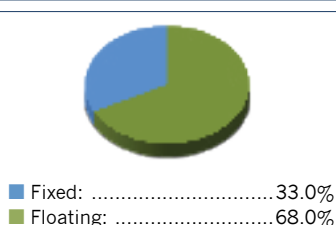
Industry	2014 YTD	2013
Consumer Durables & Apparel	16%	19%
Software & Services	15%	8%
Capital Goods	9%	5%
Retailing	8%	11%
Energy	8%	6%

Performance Returns

	2014 YTD	2013	2012	2011*
Corporate Capital Trust, Inc.	5.90%	11.40%	14.30%	12.23%
S&P/LSTA Leveraged Loan Index	0.99%	5.25%	9.70%	1.50%
BofA Merrill Lynch High Yield Master II	2.50%	7.42%	15.58%	4.30%

* YTD returns are not annualized
 ** Annualized due to limited operating data in 2011

Floating vs. Fixed Rate Investments



Key Statistics

Fund Operating Expense Ratio	4.1%
Interest Coverage Ratio	6.9x
Weighted Average Interest Rate**	4.5%
Leverage Ratio	32.0%
Taxable Income Payout Ratio*	75.0%
Net Change in Assets Payout Ratio	168.0%
Expense Support % of Distribution	0.0%

*Average borrowings stated in quarterly SEC filing. **Using stated weighted average borrowings in SEC filing.

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*See additional notes on page 19.

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