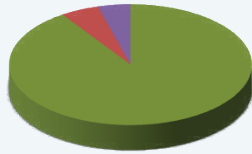


BDC Industry Review: Second Quarter 2014



Corporate Capital Trust, Inc.

Total Assets.....	\$2,398 Million
Investments.....	\$2,171 Million
Cash & Equivalents.....	\$123 Million
Other.....	\$104 Million

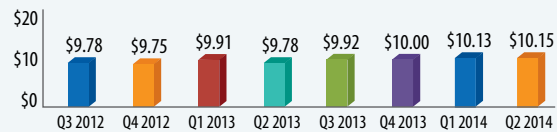


Public Offering Price:	\$11.30
Current Distribution Rate:	7.12%
Reinvestment Price Per Share:.....	90% POP
Effective Date:.....	April 4, 2011
Number of Months Effective:.....	38

Cash & Equivalents to Total Assets Ratio:.....	5.1%
Asset Type:	Diversified Private Debt
Number of Companies in Portfolio*:	105
Sponsor/Advisor:	CNL Financial Group
Sub-Advisor:.....	KKR
Use of Total Return Swap (TRS):	Yes
Assets of TRS:	\$119 Million

*Including TRS

Historical Price (Net Asset Value)



Investment Strategy

Strategy:

To invest in senior and subordinated debt of medium and large sized U.S. companies. Investments in companies may be accompanied by warrants, options, equity co-investments or other forms of equity.

Company Size:

EBITDA greater than \$25 million

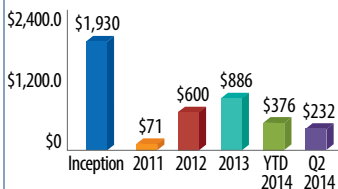
Management

Investments are sourced, underwritten and managed in a collaborative effort by KKR and CNL. Although the investment activity is primarily led by KKR, the partnership provides dual underwriting for investments.

KKR – A global investments firm that manages over \$102 billion in assets. The firm was founded in 1976 and has completed 250 private equity transactions with a total value of more than \$480 billion.

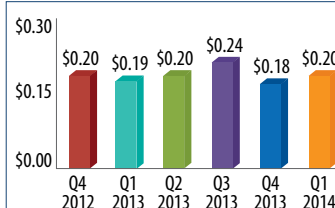
CNL – A private investment firm founded in 1973 that provides global real estate and alternative investment opportunities. CNL and its affiliates have formed or acquired companies with more than \$28 billion in assets.

Gross Offering Proceeds



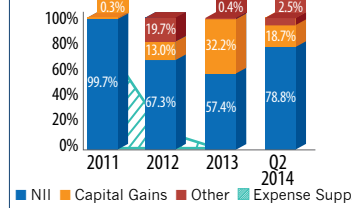
*Includes reinvested distributions (in millions)

Historical Distribution Per Share



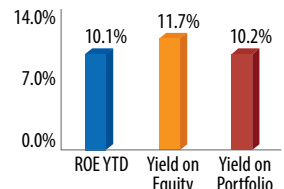
*Special distribution in Q4 2013 of \$0.03

Sources of Distributions

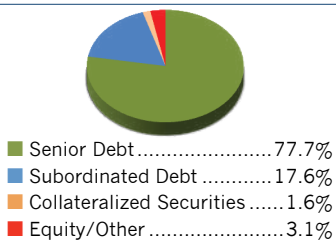


*Other may include other taxable income items.

Portfolio Yields



Portfolio by Asset Type



Portfolio Concentration – Top 5 Industries

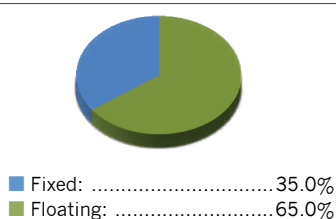
Industry	2014 YTD	2013
Consumer Durables & Apparel	20%	19%
Capital Goods	11%	5%
Retailing	10%	10%
Technology Hardware & Equipment	9%	13%
Health Care Equipment & Services	8%	9%

Performance Returns

	2014 YTD	2013	2012	2011**
Corporate Capital Trust, Inc.	5.30%	11.40%	14.30%	12.23%
S&P/LSTA Leveraged Loan Index	2.60%	5.25%	9.70%	1.50%
BofA Merrill Lynch High Yield Master II	5.64%	7.42%	15.58%	4.30%

* YTD returns are not annualized
** Annualized due to limited operating data in 2011

Floating vs. Fixed Rate Investments



Key Statistics

Fund Operating Expense Ratio.....	5.2%
Interest Coverage Ratio.....	5.7x
Weighted Average Interest Rate*	3.6%
Leverage Ratio.....	24.0%
Taxable Income Payout Ratio.....	98.0%
Net Change in Assets Payout Ratio.....	74.0%
Expense Support % of Distribution.....	0.0%

* Average borrowings stated in quarterly SEC filing.

Contact Information

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CNL Financial Group Inc.
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Orlando, FL 32801
(407) 650-1000

*See additional notes on page 19.

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