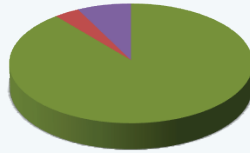


# BDC Industry Review: Second Quarter 2015

## Corporate Capital Trust, Inc.

Total Assets.....\$3,680.9 Million  
 Investments.....\$3,227.9 Million  
 Cash & Equivalents.....\$128.8 Million  
 Other.....\$274.2 Million

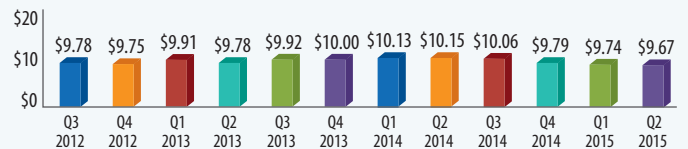


Public Offering Price: .....\$11.00  
 Current Distribution Rate: .....7.32%  
 Reinvestment Price Per Share:.....90% POP  
 Effective Date:.....April 4, 2011  
 Number of Months Effective:.....50

Cash & Equivalents to Total Assets Ratio:.....3.5%  
 Asset Type: ..... Diversified Private Debt  
 Number of Companies in Portfolio\*: .....141  
 Sponsor/Advisor: ..... CNL Financial Group  
 Sub-Advisor:..... KKR  
 Use of Total Return Swap (TRS): ..... Yes  
 Assets of TRS: .....\$389 Million

\*Including TRS

### Historical Price (Net Asset Value)



### Investment Strategy

#### Strategy:

To invest in senior and subordinated debt of medium and large sized U.S. companies. Investments in companies may be accompanied by warrants, options, equity co-investments or other forms of equity.

#### Company Size:

EBITDA greater than \$25 million

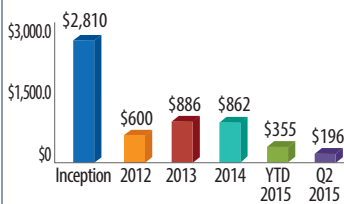
### Management

Investments are sourced, underwritten and managed in a collaborative effort by KKR and CNL. Although the investment activity is primarily led by KKR, the partnership provides dual underwriting for investments.

**KKR** – A global investments firm that manages over \$101.6 billion in assets. The firm was founded in 1976 and has completed 250 private equity transactions with a total value of more than \$480 billion.

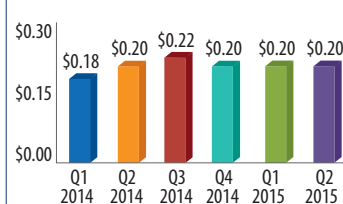
**CNL** – A private investment firm founded in 1973 that provides global real estate and alternative investment opportunities. CNL and its affiliates have formed or acquired companies with more than \$33 billion in assets.

### Gross Offering Proceeds



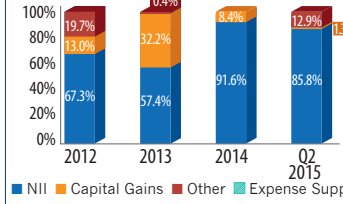
\*Includes reinvested distributions (in millions)

### Historical Distribution Per Share



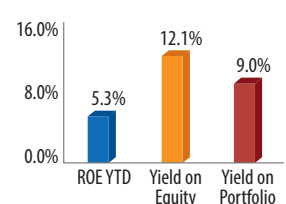
\*Special distribution in Q4 2013 of \$0.03

### Sources of Distributions

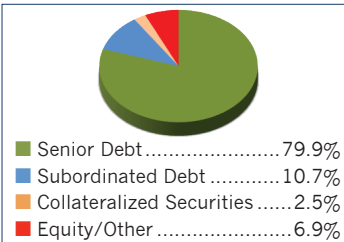


\*Other may include other taxable income items.

### Portfolio Yields



### Portfolio by Asset Type



### Portfolio Concentration – Top 5 Industries

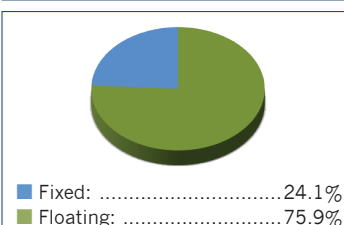
Industry	2015 YTD	2014
Software & Services	15%	8%
Consumer Durables & Apparel	11%	19%
Capital Goods	9%	5%
Retailing	7%	8%
Energy	6%	6%

### Performance Returns

	2015 YTD	2014	2013	2012
Corporate Capital Trust, Inc.	2.90%	5.90%	11.40%	14.30%
S&P/LSTA Leveraged Loan Index	1.76%	0.99%	5.25%	9.70%
BofA Merrill Lynch High Yield Master II	2.49%	2.50%	7.42%	15.58%

\* YTD returns are not annualized

### Floating vs. Fixed Rate Investments



### Key Statistics

Fund Operating Expense Ratio.....	4.2%
Interest Coverage Ratio.....	4.1x
Weighted Average Interest Rate**.....	2.9%
Leverage Ratio.....	36.0%
Taxable Income Payout Ratio*.....	66.4%
Net Change in Assets Payout Ratio.....	156.0%
Expense Support % of Distribution.....	0.0%

\*Average borrowings stated in quarterly SEC filing. \*\*Using stated weighted average borrowings in SEC filing.

### Contact Information

**www.CorporateCapitalTrust.com**  
**CNL Financial Group Inc.**  
**450 S. Orange Ave.**  
**Orlando, FL 32801**  
**(407) 650-1000**

\*See additional notes on page 22.