

BDC Industry Review: Third Quarter 2013



Corporate Capital Trust, Inc.

Total Assets.....	\$1,808 Million
Investments.....	\$1,675 Million
Cash & Equivalents.....	\$27.2 Million
Other.....	\$111 Million

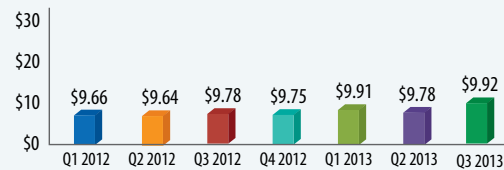


Public Offering Price:	\$11.20
Current Distribution Rate*:	6.96%
Reinvestment Price Per Share:.....	90% POP
Effective Date:.....	April 4, 2011
Number of Months Effective:.....	31

*Current distribution rate based on public offering price

Cash & Equivalents to Total Assets Ratio:.....	1.3%
Asset Type:	Diversified Private Debt
Number of Companies in Portfolio:	111
Sponsor/Advisor:	CNL Financial Group
Sub-Advisor:.....	KKR
Use of Total Return Swap (TRS):	Yes
Assets of TRS:	\$58.5 Million

Historical Price (Net Asset Value)



Investment Strategy

Strategy:

To invest in senior and subordinated debt of medium and large sized U.S. companies. Investments in companies may be accompanied by warrants, options, equity co-investments or other forms of equity.

Company Size:

EBITDA greater than \$25 million

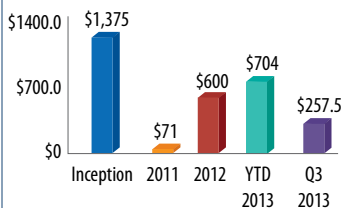
Management

Investments are sourced, underwritten and managed in a collaborative effort by KKR and CNL. Although the investment activity is primarily led by KKR, the partnership provides dual underwriting for investments.

KKR – A global investments firm that manages over \$90 billion in assets. The firm was founded in 1976 and has completed 250 private equity transactions with a total value of more than \$480 billion.

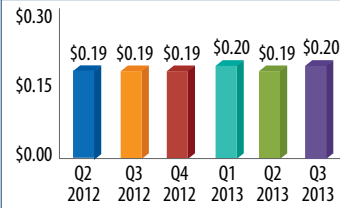
CNL – A private investment firm founded in 1973 that provides global real estate and alternative investment opportunities. CNL and its affiliates have formed or acquired companies with more than \$28 billion in assets.

Gross Offering Proceeds



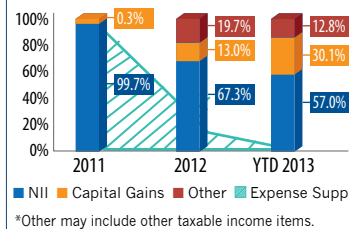
*Includes reinvested distributions (in millions)

Historical Distribution Per Share



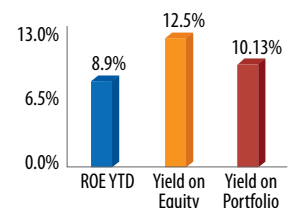
*Does not include special distributions

Sources of Distributions

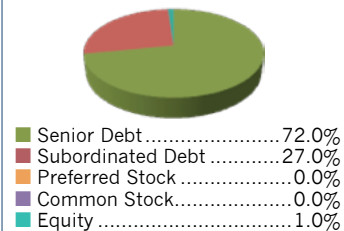


*Other may include other taxable income items.

Portfolio Yields



Portfolio by Asset Type



Portfolio Concentration – Top 5 Industries

Industry	YTD 2013	2012
Consumer Durables & Apparel	14%	1%
Retailing	12%	9%
Software & Services	11%	9%
Capital Goods	8%	14%
Media	7%	11%

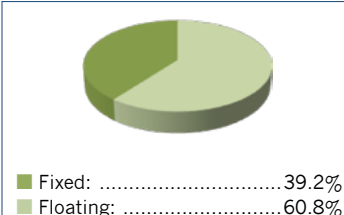
Performance Returns

	YTD 2013	2012	2011*
Corporate Capital Trust, Inc.	7.9%	14.3%	12.2%
S&P/LSTA Leveraged Loan Index	3.53%	9.7%	1.5%
BofA Merrill Lynch High Yield Master II	3.79%	15.6%	4.3%

* YTD returns are not annualized

** Limited operations for the year of 2011, became effective 4/4/11

Floating vs. Fixed Rate Investments



Key Statistics

Fund Operating Expense Ratio.....	5.0%
Interest Coverage Ratio.....	12.3x
Weighted Average Interest Rate	2.6%
Leverage Ratio.....	31.0%
Taxable Income Payout Ratio.....	99%
Net Change in Assets Payout Ratio.....	87%
Expense Support % of Distribution.....	0%

Contact Information

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* See additional notes on page 19.

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