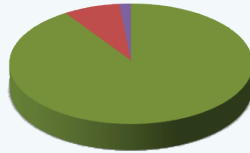


# BDC Industry Review: Second Quarter 2015

## Credit Suisse Park View BDC, Inc.

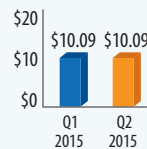
|                         |                 |
|-------------------------|-----------------|
| Total Assets.....       | \$344.2 Million |
| Investments.....        | \$311.5 Million |
| Cash & Equivalents..... | \$27.1 Million  |
| Other.....              | \$5.6 Million   |



|                                    |                |
|------------------------------------|----------------|
| Public Offering Price: .....       | \$10.18        |
| Current Distribution Rate: .....   | 7.73%          |
| Reinvestment Price Per Share:..... | 90% POP        |
| Effective Date:.....               | March 18, 2015 |
| Number of Months Effective:.....   | 3              |

Cash & Equivalents to Total Assets Ratio:.....7.9%  
 Asset Type: ..... Diversified Private Debt  
 Number of Companies in Portfolio: ..... 25  
 Sponsor/Advisor: ..... Credit Suisse Asset Management  
 Sub-Advisor:..... Not Applicable  
 Use of Total Return Swap (TRS): .....No  
 Assets of TRS: .....Not Applicable

### Historical Price (Net Asset Value)



### Investment Strategy

#### Strategy:

To make direct investments in secured debt (including first and second lien senior secured loans), unsecured debt (including mezzanine debt) and, to a lesser extent, equity securities of middle-market U.S. companies.

#### Company Size:

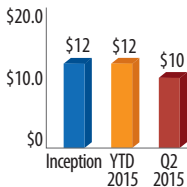
EBITDA between \$5 million and \$75 million

### Management

Credit Suisse Asset Management (CSAM) serves as the Adviser to the BDC. Investments are originated by CSAM's proprietary network, Credit Suisse's investment banking platform and Private Wealth Management group.

**Credit Suisse Asset Management** – Part of Credit Suisse's global asset management business, CSAM manages approximately \$46.2 billion in the Americas and approximately \$392.5 billion worldwide.

### Gross Offering Proceeds



\*Includes reinvested distributions (in millions)

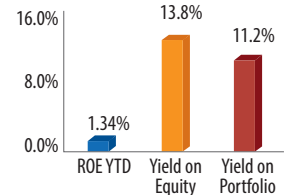
### Historical Distribution Per Share

NA-Limited Operating Data

### Sources of Distributions

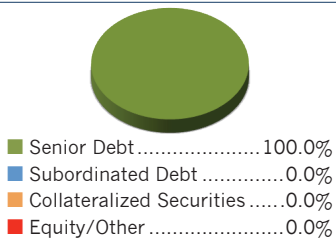
NA-Limited Operating Data

### Portfolio Yields



\*Commencing operation on March 18, 2015.

### Portfolio by Asset Type



### Portfolio Concentration – Top 5 Industries

| Industry                     | 2015 YTD | 2014 |
|------------------------------|----------|------|
| Services: Business           | 16%      | 15%  |
| Healthcare & Pharmaceuticals | 13%      | 7%   |
| Hotel, Gaming & Leisure      | 9%       | 4%   |
| Energy: Oil & Gas            | 7%       | 8%   |
| Automotive                   | 7%       | 8%   |

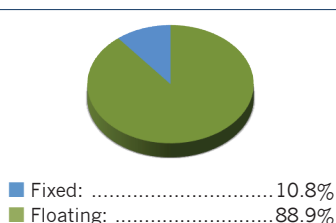
\* Excludes TRS

### Performance Returns

|   | 2015 YTD** |
|---|------------|
| Credit Suisse Park View BDC             | 0.54%      |
| S&P/LSTA Leveraged Loan Index           | 1.76%      |
| BofA Merrill Lynch High Yield Master II | 2.49%      |

\* YTD returns are not annualized

### Floating vs. Fixed Rate Investments



### Key Statistics

|   |       |
|---|-------|
| Fund Operating Expense Ratio.....       | 4.7%  |
| Interest Coverage Ratio.....            | 11.7x |
| Weighted Average Interest Rate .....    | 2.9%  |
| Leverage Ratio.....                     | 31.1% |
| Taxable Income Payout Ratio* .....      | NA    |
| Net Change in Assets Payout Ratio ..... | NA    |
| Expense Support % of Distribution ..... | NA    |

\* Commenced operations on April 2, 2014 - limited operating data

[www.Credit-Suisse.com](http://www.Credit-Suisse.com)

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\*See additional notes on page 22.