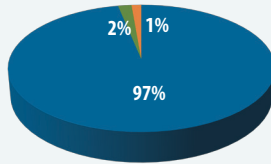


BDC Industry Review: Fourth Quarter 2015

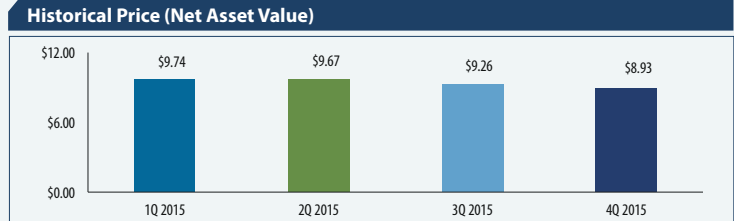
Credit Suisse Park View BDC, Inc.

Total Assets	\$349.03 Million
Investments	\$337.74 Million
Cash & Equivalents	\$6.58 Million
Other	\$4.71 Million



Public Offering Price	\$9.42
Current Distribution Rate	9.71%
Reinvestment Price Per Share	90% POP
Effective Date	March 18, 2015
Number of Months Effective	9

Cash & Equivalents to Total Assets Ratio	1.9%
Asset Type	Diversified Private Debt
Number of Companies in Portfolio	28
Sponsor/Advisor	Credit Suisse Asset Management
Sub-Advisor	Not Applicable
Use of Total Return Swap (TRS)	No
Assets of TRS	Not Applicable



Investment Strategy

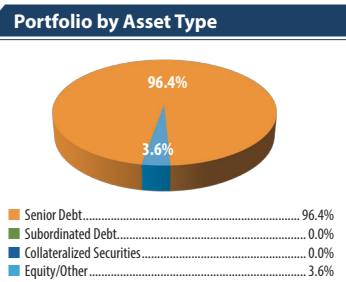
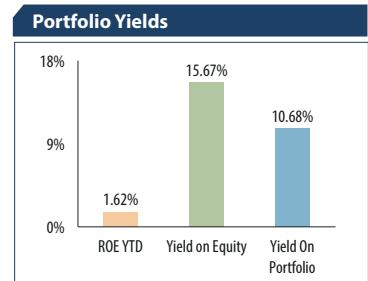
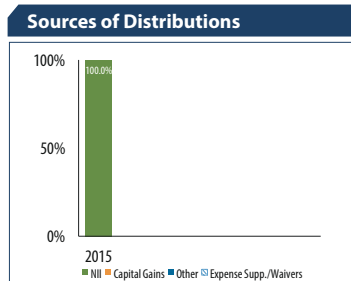
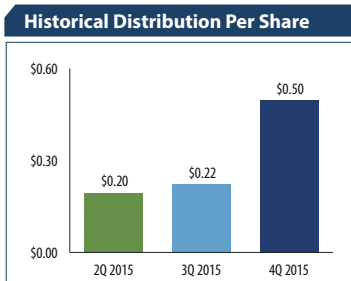
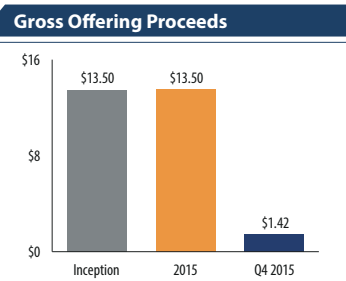
Strategy:
To make direct investments in secured debt (including first and second lien senior secured loans), unsecured debt (including mezzanine debt) and, to a lesser extent, equity securities of middle-market U.S. companies.

Company Size:
EBITDA between \$5 million and \$75 million

Management

Credit Suisse Asset Management (CSAM) serves as the Advisor to the BDC. Investments are originated by CSAM's proprietary network, Credit Suisse's investment banking platform and Private Wealth Management group.

Part of Credit Suisse's global asset management business, CSAM manages approximately \$324.7 billion.

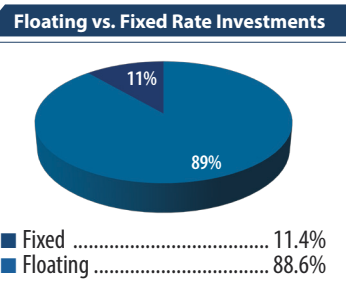


Portfolio Concentration – Top 5 Industries

Industry	2015	2014
Services: Business	16.4%	15.13%
Healthcare & Pharmaceuticals	16.2%	6.73%
High Tech Industries	10.9%	4.37%
Hotel, Gaming, & Leisure	9.5%	4.36%
Aerospace & Defense	6.9%	8.28%

Performance Returns

	2015
Credit Suisse Park View BDC	1.00%
S&P/LSTA Leveraged Loan Index	-2.83%
BofA Merrill Lynch High Yield Index	-4.87%



Key Statistics

Fund Operating Expense Ratio	5.71%
Interest Coverage Ratio	10.1x
Weighted Average Interest Rate	2.85%
Leverage Ratio	35.8%
Taxable Income Payout Ratio	106.1%
Net Change in Assets Payout Ratio	798.6%
Expense Support/Fee Waivers as % of Distribution	NA

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