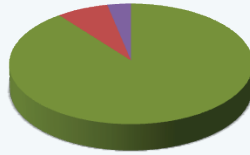


# BDC Industry Review: First Quarter 2015

## Credit Suisse Park View BDC, Inc.

Total Assets.....	\$295.9 Million
Investments.....	\$264.5 Million
Cash & Equivalents.....	\$21.5 Million
Other.....	\$9.8 Million



Public Offering Price: ..... \$10.09  
 Current Distribution Rate: ..... Not Applicable  
 Reinvestment Price Per Share: ..... 90% POP  
 Effective Date: ..... March 18, 2015  
 Number of Months Effective: ..... 1

Cash & Equivalents to Total Assets Ratio: ..... 7.3%  
 Asset Type: ..... Diversified Private Debt  
 Number of Companies in Portfolio: ..... 25  
 Sponsor/Advisor: ..... Credit Suisse Asset Management  
 Sub-Advisor: ..... Not Applicable  
 Use of Total Return Swap (TRS): ..... No  
 Assets of TRS: ..... Not Applicable

\*TRS Agreement began June 26, 2014

### Historical Price (Net Asset Value)



### Investment Strategy

#### Strategy:

To make direct investments in secured debt (including first and second lien senior secured loans), unsecured debt (including mezzanine debt) and, to a lesser extent, equity securities of middle-market U.S. companies.

#### Company Size:

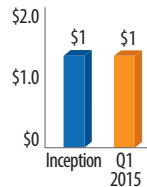
EBITDA between \$5 million and \$75 million

### Management

Credit Suisse Asset Management (CSAM) serves as the Adviser to the BDC. Investments are originated by CSAM's proprietary network, Credit Suisse's investment banking platform and Private Wealth Management group.

**Credit Suisse Asset Management** – Part of Credit Suisse's global asset management business, CSAM manages approximately \$70.7 billion in the Americas and approximately \$392.5 billion worldwide.

### Gross Offering Proceeds



\*Includes reinvested distributions (in millions)

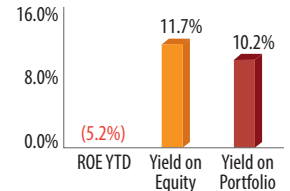
### Historical Distribution Per Share

NA-Limited Operating Data

### Sources of Distributions

NA-Limited Operating Data

### Portfolio Yields



\*Commencing operation on March 18, 2015.

### Portfolio by Asset Type



Senior Debt.....	100.0%
Subordinated Debt.....	22.0%
Collateralized Securities.....	1.0%
Equity/Other.....	1.0%

### Portfolio Concentration – Top 5 Industries

Industry	2015 YTD	2014
Services: Business	14%	15%
Healthcare & Pharmaceuticals	11%	7%
Consumer Goods: Non-Durable	8%	8%
Energy: Oil & Gas	8%	8%
Automotive	7%	8%

\* Excludes TRS

### Performance Returns

	2015 YTD**
FS Investment Corporation III	1.37%
S&P/LSTA Leveraged Loan Index	1.85%
BofA Merrill Lynch High Yield Master II	2.48%

\* YTD returns are not annualized  
 \*\* Annualized due to limited operating data in 2015

### Floating vs. Fixed Rate Investments



Fixed: .....	90.9%
Floating: .....	9.1%

### Key Statistics

Fund Operating Expense Ratio.....	4.1%
Interest Coverage Ratio.....	11.5x
Weighted Average Interest Rate.....	0.8%
Leverage Ratio.....	21.3%
Taxable Income Payout Ratio*.....	.NA
Net Change in Assets Payout Ratio.....	.NA
Expense Support % of Distribution.....	.NA

\*Commenced operations on April 2, 2014 - limited operating data

### Contact Information

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\*See additional notes on page 19.