



Nontraded REIT Industry Review: Fourth Quarter 2011

Global Growth Trust, Inc.

Total Assets.....	\$41.4 Million
Real Estate Assets	\$22.8 Million
Cash	\$18.0 Million
Securities	\$0.0 Million
Other	\$0.6 Million



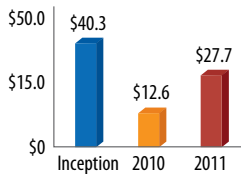
Initial Offering Date: October 20, 2009
 Number of Months Fundraising: 26
 Anticipated Offering Close Date: October 9, 2012
 Current Price per Share: \$10.00
 Reinvestment Price per Share: Not Applicable

Cash to Total Assets Ratio: 43.6%
 Asset Type: Diversified
 Number of Properties: 2
 Square Feet / Units / Rooms / Acres: 263,742 Sq. Ft.
 Percent Leased: 42.0%
 LifeStage: Growth
 Investment Style Opportunistic

Historical Price



Gross Dollars Raised*

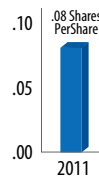


*Includes reinvested distributions (in millions)

Current Distribution

Annual Stock Distributions of
.08 Per Share

Historical Distribution



Contact Information

www.GrowthTrust.com
CNL Client Services
P.O. Box 4920
Orlando, FL 32802
407-650-1000

Year to Date FFO Payout Ratio

Not Applicable

Historical FFO Payout Ratio

Not Applicable

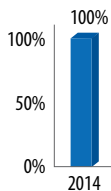
Year to Date MFFO Payout Ratio

Not Applicable

Historical MFFO Payout Ratio

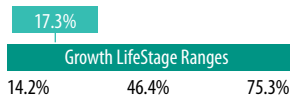
Not Applicable

Debt Maturity



Current Debt Ratio

Debt to Total Assets Ratio: ... 17.3%



Debt Breakdown

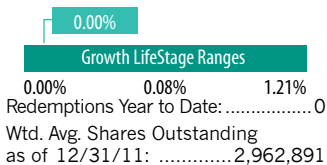
Total: \$7.2 Million
 Fixed: \$0.0 Million
 Variable: \$7.2 Million
 Avg. Wtd. Rate: 4.91%
 Term: 2 yrs.

Interest Coverage Ratio

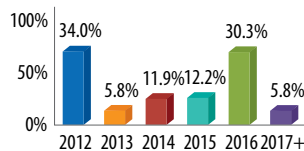
See Notes

Redemptions

Ratio of Shares Redeemed to Wtd. Avg. Shares Outstanding: 0.00%



Lease Expirations



Trends and Items of Note

- The REIT was formerly known as CNL Macquarie Global Growth Trust, Inc.
- The Company declared an annual stock distribution of .08 shares per share beginning in July 2011.
- The Cash to Total Assets Ratio of 43.6% is significantly above the median of 8.6% for other Growth LifeStage REITs.
- Because the Company does not pay cash distributions, the FFO and MFFO Payout Ratios are not applicable.