



Nontraded REIT Industry Review: First Quarter 2014

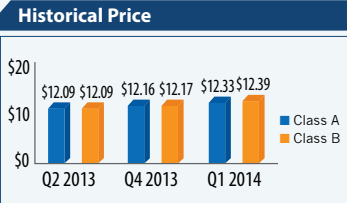
RREEF Property Trust, Inc.

Total Assets.....	\$33.2 Million
Real Estate Assets	\$25.9 Million
Cash	\$2.9 Million
Securities	\$3.2 Million
Other	\$1.3 Million



Cash to Total Assets Ratio:	8.8%
Asset Type:	Diversified
Number of Properties:	2
Square Feet / Units / Rooms / Acres:	124,994 Sq. Ft.
Percent Leased:	100.0%
Weighted Average Lease Term Remaining:	6.6 Years
LifeStage:	Emerging
Investment Style:	Core
Weighted Average Shares Outstanding:	2,320,089

Initial Offering Date:	January 3, 2013
Offering Status:	Initial
Number of Months Fundraising:	15
Anticipated Offering Close Date:	January 3, 2015
Current Price per Share:	See Below
Reinvestment Price per Share:	See Below

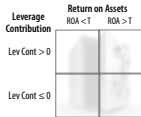


Contact Information

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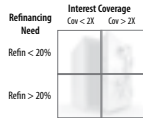
Performance Profiles

Operating Performance



As an Emerging LifeStage REIT, there are less than five quarters of data to calculate meaningful return on assets and leverage contribution metrics.

Financing Outlook



As an Emerging LifeStage REIT, there are less than five quarters of data to calculate meaningful interest coverage ratios. REITs in the Emerging LifeStage often rely on short-term financing with variable rates which will later be refinanced with longer maturity debt.

Cumulative MFFO Payout

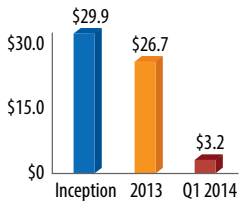


For this Emerging LifeStage REIT there are less than five quarters of data to calculate meaningful MFFO Payout ratios. REITs in the Emerging LifeStage may fund a portion of cash distributions in the first year of operations from offering proceeds until MFFO is sufficient to fund them.

Summary

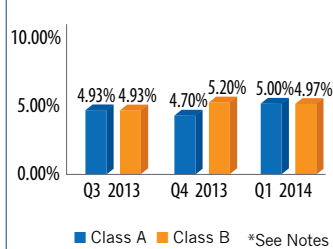
As an Emerging LifeStage REIT with less than five quarters of operating data, metrics for Operating Performance, Financing Outlook and Cumulative MFFO Payout are not yet meaningful. After 2Q 2014, the profile will begin to show meaningful results.

Gross Dollars Raised*



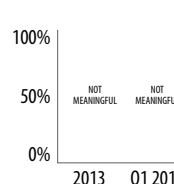
*Includes reinvested distributions (in millions)

Historical Distribution



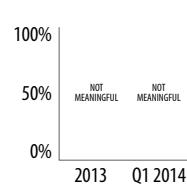
*See Notes

Historical FFO Payout Ratio



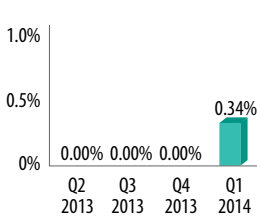
2014 YTD Dist. Paid: \$343,577
 2014 YTD FFO: (\$241,329)

Historical MFFO Payout Ratio



2014 YTD Dist. Paid: \$343,577
 2014 YTD MFFO: (\$248,623)
 Company Reported MFFO – see notes

Redemptions

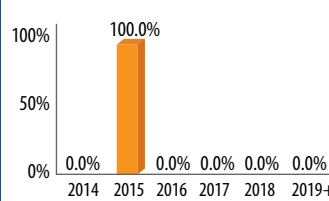


Debt Breakdown

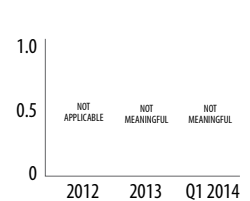


Debt to Total Assets Ratio:	8.7%
Total:	\$2.9 Million
Fixed:	\$0.0 Million
Variable:	\$2.9 Million
Avg. Wtd. Rate:	2.36%
Loan Term:	1 yr

Debt Repayment Schedule



Interest Coverage Ratio



Source of Distributions, Trends and Items of Note

- The Company did not purchase any properties during 1Q 2014.
- On April 11, 2014, the Company closed on the acquisition of 1109 Commerce Corner in Logan Township, New Jersey, for \$19,750,000 (excluding closing costs). This property is comprised of a 259,910 square foot industrial building fully leased to two tenants and an adjacent land parcel.
- The REIT's Cash to Total Assets ratio remained relatively constant at 8.8% as of 1Q 2014 compared to 8.9% as of 4Q 2013.
- The REIT's Debt to Total Assets ratio decreased to 8.7% as of 1Q 2014 compared to 16.8% as of 4Q 2013.
- This REIT has limited trend data due to the fact that it began operations in 2Q 2013.
- The Company uses modified funds from operations ("MFFO") as defined by the Investment Program Association ("IPA").
- For the three months ended March 31, 2014, distributions were covered by cash flow from operations. The Company's cash flow from operations includes amounts paid by the advisor under the expense support agreement between the Company and the advisor.
- The annualized distribution yields noted above are based on a daily rate declared on April 1, 2014 and NAVs as of March 31, 2014. Actual yields may vary slightly due to allocations of share class expenses.