



## Effective Nontraded BDCs with Limited Operating Results (Under \$45mm in Assets)

	Effective Date	Investment Style	Total Assets (in \$ Millions)	Minimum Shares Sold / Funds Released from Escrow	Gross Offering Proceeds Raised Since Inception (in \$ Millions)	Investments (in \$ Millions)	Distributions Declared	Debt on Balance Sheet
<b>VII Peaks Co-Optivist Income BDC II, Inc.*</b>	March 1, 2012	Diversified Private Debt	\$33.9	Yes	\$40.8	\$30.8	7.20%	None
<b>Triton Pacific Investment Corporation</b>	September 4, 2012	Diversified Private Debt	\$2.6	No	\$0.4	\$0.4	NA	NA

\*VII Peaks has ceased its relationship with KBR citing financial instability with the broker dealer.