



## Effective Nontraded BDCs with Limited Operating Results (Under \$45mm in Assets)

	Effective Date	Investment Style	Total Assets (in \$ Millions)	Minimum Shares Sold / Funds Released from Escrow	Gross Offering Proceeds Raised Since Inception (in \$ Millions)	Investments (in \$ Millions)	Distributions Declared	Debt on Balance Sheet
<b>VII Peaks Co-Optivist Income BDC II, Inc.*</b>	March 1, 2012	Diversified Private Debt	\$25.5	Yes	\$28.5	\$23.6	7.20%	None
<b>FS Investment Corp III</b>	December 31, 2013	Diversified Private Debt	\$0.2	Yes	\$0.2	NA	NA	NA
<b>Triton Pacific Investment Corporation</b>	September 4, 2012	Diversified Private Debt	\$0.8	No	NA	\$0.0	NA	NA

\*VII Peaks has ceased its relationship with KBR citing financial instability with the broker dealer.