



DST Exit Due-Diligence Checklist

Questions to ask before treating the exit as an afterthought.

- ☐ What exit type is identified for the DST?
- ☐ If a 721-related exit is referenced, how is it characterized — Potential, Optional, Mandatory, or another 721 classification?
- ☐ What does the offering documentation actually say about the exit provisions?
- ☐ What conditions must occur before the stated exit can take place?
- ☐ What alternatives are described if the anticipated exit does not occur?
- ☐ What decisions, if any, could the investor face at the time of exit?
- ☐ Have I evaluated the exit with the same level of attention I gave the property, income, leverage, and sponsor?



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